

Fund payment notice

Pro-D Balanced Fund (AUFM Managed Fund No. 2) - ARSN 160 421 063 Units APIR Code AUS0066AU

1 July 2019

Australian Unity Funds Management Limited, as Responsible Entity of the Pro-D Balanced Fund (AUFM Managed Fund No. 2) ('Fund'), considers that the Fund is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2019.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 January to 30 June 2019, and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.3664
Australian Interest Income (NRWT exempt)	0.0025
Franked Dividends	0.3824
Unfranked Dividends	0.0113
Unfranked Dividends CFI	0.0185
Other Australian Income	0.2231
Other Foreign Income	0.1724
Discounted Capital Gains - TAP	0.0476
Discounted Capital Gains - NTAP	0.7013
AMIT CGT Gross Up	0.7489
Tax Exempted Amounts	0.0005
Other Non-attributable Amounts (Tax Deferred)	0.0953
Total Distribution	2.7702

The above estimate components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of 0.3197 cents per unit in respect of the period 1 January to 30 June 2019.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2019 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in September 2019.