

Fund payment notice

**Australian Unity Pooled Mortgage Fund – ARSN 121 895 690
OWT0001AU**

7 December 2019

Australian Unity Funds Management Limited as responsible entity of the Australian Unity Pooled Mortgage Fund ('PMF') considers that PMF is a withholding managed investment trust ('withholding MIT') and an attribution managed investment trust ('AMIT') in relation to the income year ending 30 June 2020.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) ('the Act') (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 November - 30 November 2019, and should not be used for any other purpose.

Component	
Australian interest income (subject to non-resident withholding tax)	96.90%
Other assessable Australian income	2.88%
Other foreign income	0.22%
Total Distribution	100.00%

The above estimated components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a 'fund payment' percentage of 2.88% in respect of the period 1 November - 30 November 2019.

Important Note : Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2020 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2020.