

Announcement

26 February 2019

Australian Unity Healthcare Property Trust – ARSN 092 755 318

Planned exchange of Funding Units for Wholesale Units and special distribution

The Trust will Exchange Funding Units to Wholesale Units effective 1 March 2019. This is in line with the Funding Units PDS dated 6 October 2017.

Immediately prior to the Exchange, we intend to make a special distribution to all of the Trust's investors. The special distribution will represent the Trust's income for the period 1 January 2019 to 28 February 2019. We will make further announcements to confirm that the Exchange has been completed.

More information

We regularly provide up to date information about the Trust, including quarterly Fund Updates and continuous disclosure information. These contain current information about the Trust's gearing, interest cover, borrowings, Trust diversification, valuation policy, related party transactions, distribution practices and withdrawal rights.

Please refer to the 'Trust information' section of this website or contact Investor Services on 13 29 39 for copies of the Fund Update.

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Applicable to Australian Unity Healthcare Property Trust

Retail Units AUS0102AU Wholesale Units AUS0112AU Class A Units AUS0037AU Funding Units AUS4511AU