

Announcement

4 March 2019

Australian Unity Healthcare Property Trust – ARSN 092 755 318

Pre-exchange special distribution

Effective 1 March 2019 the Trust exchanged Funding Units for Wholesale Units. This is in line with the Healthcare Property Trust – Funding Units Product Disclosure Statement dated 6 October 2017.

Immediately prior to the Exchange the Trust made a special pre-exchange distribution to all of the Trust's investors. The special distribution represented the Trust's income for the period 1 January 2019 to 28 February 2019.

We expect to make another distribution for the remaining portion of the quarter (1 March 2019 to 31 March 2019) in early April, in line with our usual distribution timetable.

More information

We regularly provide up to date information about the Trust, including quarterly Fund Updates and continuous disclosure information. These contain current information about the Trust's gearing, interest cover, borrowings, Trust diversification, valuation policy, related party transactions, distribution practices and withdrawal rights.

Please refer to the 'Trust information' section of this website or contact Investor Services on 13 29 39 for copies of the Fund Update.

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Applicable to Australian Unity Healthcare Property Trust

Retail Units AUS0102AU Wholesale Units AUS0112AU Class A Units AUS0037AU Funding Units AUS4511AU