

Fund payment notice

Australian Unity Healthcare Property Trust – ARSN 092 755 318 Retail Units AUS0102AU

5 April 2018

Australian Unity Funds Management Limited as responsible entity of the Australian Unity Healthcare Property Trust ('HPT') considers that HPT is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2018.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) ('the Act') (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 29 December 2017 to 31 March 2018, and should not be used for any other purpose.

Component	Cents per unit
Australian interest income (NRWT exempt)	0.0002
Other Australian income	0.7427
Other foreign income	0.0073
Discounted capital gains - TAP	0.7489
Capital gains concessional - TAP	0.7445
Tax deferred	0.1304
Total Distribution	2.3740

The above estimated components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a 'fund payment' amount of 2.2405 cents per unit in respect of the period 29 December 2017 to 31 March 2018.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2018 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2018.