

Australian Unity Healthcare Property Trust

ARSN 092 755 318

Announcement – 28 January 2015

Update to the buy spread

We have increased the buy spread for all three unit classes of the Healthcare Property Trust. The buy spread, which is reflected in the Trust's application unit price, represents the estimated cost incurred by the Trust when acquiring assets. This cost is applied to investors upon purchase of units from the Trust.

Effective 28 January 2015, the [buy and sell spread](#) for each of the unit classes are:

Class of units	Buy Spread	Sell Spread
Healthcare Property Trust – Retail Units	3.00%	0.50%
Healthcare Property Trust – Wholesale Units	3.00%	0.50%
Healthcare Property Trust – Class A Units	2.40%	0.40%

The Trust's [Supplementary Product Disclosure Statement](#) dated 28 January 2015 is available on our website.

For more information

We regularly provide up-to-date information about the Trust, including Fund Updates and continuous disclosure information. These contain current information about the Trust's gearing, interest cover, borrowings, fund diversification, valuation policy, related party transactions, distribution practices and withdrawal rights.

Please refer to the 'Quick Links' sections of this website or contact Investor Services on **13 29 39** for copies of these documents.

Notice issued by:

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Notice applicable to:

Australian Unity Healthcare Property Trust Retail Units	AUS0102AU
Australian Unity Healthcare Property Trust Wholesale Units	AUS0112AU
Australian Unity Healthcare Property Trust Class A Units	AUS0037AU