

Australian Unity Diversified Property Fund

ARSN 119 620 674

Announcement – 23 March 2015

Acquisition and Settlement of 37 and 39 Kent Street, Busselton, WA

We are pleased to advise that the acquisition and settlement of the properties located at 37 and 39 Kent Street, Busselton, WA occurred on 20 March 2015. The properties were purchased for \$610,000 and \$740,000 respectively, totalling \$1.35 million (plus acquisition costs).

The acquisitions are part of the Fund's strategic plan to land bank properties neighbouring the Busselton Central Shopping Centre for its proposed future expansion.

At 28 February 2015, the Fund's gearing ratio was 42.36% and gross assets stood at \$252.12 million with total borrowings of \$106.81 million.

For more information

We regularly provide up-to-date information about the Fund, including quarterly Fund Updates and Continuous Disclosure information. These contain current information about the Fund's gearing, interest cover, borrowings, fund diversification, valuation policy, related party transactions, distribution practices and withdrawal rights.

Please refer to the 'Quick Links' section of this website or contact Investor Services on **13 29 39** for copies of the documents.

Notice issued by:

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Notice applicable to:

Australian Unity Diversified Property Fund

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