

Fund payment notice

Australian Unity Balanced Growth Portfolio - ARSN 090 010 638 Units APIR Code AUS0100AU

1 July 2019

Australian Unity Funds Management Limited, as Responsible Entity of the Australian Unity Balanced Growth Portfolio ('Fund'), considers that the Fund is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2019.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 January to 30 June 2019, and should not be used for any other purpose.

| Component | Cents per unit |
|---|----------------|
| Australian Interest Income (NRWT taxable) | 0.1390 |
| Australian Interest Income (NRWT exempt) | 0.0391 |
| Franked Dividends | 0.3357 |
| Unfranked Dividends | 0.0222 |
| Unfranked Dividends CFI | 0.0261 |
| Other Australian Income | 0.2941 |
| Other Foreign Income | 0.0929 |
| Capital Gains - Other Method - TAP | 0.0000 |
| Capital Gains - Other Method - NTAP | 0.0916 |
| Discounted Capital Gains - TAP | 0.0827 |
| Discounted Capital Gains - NTAP | 2.5221 |
| AMIT CGT Gross Up | 2.6048 |
| Other Non-attributable Amounts (Tax Deferred) | 0.1331 |
| Total Distribution | 6.3834 |

The above estimate components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of 0.4595 cents per unit in respect of the period 1 January to 30 June 2019.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2019 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in September 2019.