

Fund payment notice

Australian Unity Balanced Growth Portfolio - ARSN 090 010 638 Units APIR Code AUS0100AU

1 July 2018

Australian Unity Funds Management Limited, as Responsible Entity of the Australian Unity Balanced Growth Portfolio ('Fund'), considers that the Fund is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2018.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 January to 30 June 2018, and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.0704
Australian Interest Income (NRWT exempt)	0.0517
Franked Dividends	0.2169
Unfranked Dividends	0.0046
Unfranked Dividends CFI	0.0141
Other Australian Income	0.3646
Other Foreign Income	0.0570
Capital Gains - Other Method - TAP	0.0022
Capital Gains - Other Method - NTAP	0.7179
Discounted Capital Gains - TAP	0.0284
Discounted Capital Gains - NTAP	2.0638
AMIT CGT Gross Up	2.0922
Total Distribution	5.6838

The above estimate components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of 0.4236 cents per unit in respect of the period 1 April to 30 June 2018.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2018 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2018.