

Announcement



4 July 2019

Change to the exempt funeral investments threshold

Funeral Bonds

On 1 July 2019, the exempt funeral investment threshold increased from \$13,000 to \$13,250.

The purpose of this announcement is to advise the change to the 'exempt funeral investment threshold' for the following Funeral Bond products:

- FuneralPlan Bond
- Tax Minimiser Funeral Bond
- Lifeplan Funeral Bond
- Australian Unity Investments Capital Guaranteed Funeral Bond
- Australian Unity Investments Capital Secure Funeral Bond

This threshold is indexed on 1 July each year.

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