

Announcement

10Invest Product Disclosure Statement changes

29 March 2023

A Product Disclosure Statement (PDS) has been issued for 10Invest effective 29 March 2023.

The 10Invest PDS was primarily updated to:

- add a new Vanguard investment option to the 10Invest investment menu; and
- align our fees and other costs disclosure with requirements set out in Australian Securities and Investments Commission Regulatory Guide 97 (*Disclosing fees and costs in PDS and periodic statements*) (ASIC RG97) with adaptations to suit the product.

Below is a summary of changes made to the 10Invest PDS.

Additional investment option

The Vanguard Ethically Conscious International Shares Index Fund has been added to the 10Invest investment menu. For more information about this investment option refer to the 10Invest PDS.

Fees and other costs

The Fees and other costs and Additional explanation of fees and costs sections in the 10Invest PDS has been updated to align with ASIC RG97, where practicable. To help you compare fees and costs of products with other providers, we have disclosed fees and costs on a gross and net basis.

Transition period

We will accept new applications on the previous 10Invest Application form for a maximum of 30 days after 29 March 2023 (effective date the 10Invest PDS), where there is an application already underway with a financial adviser. This transition period will expire on 28 April 2023. Any application sent to us from 29 April 2023 must be completed on the 10Invest Application form dated 29 March 2023.

Further information

If you have any questions, please contact the Investor Services team on 1300 1300 38 or email enquiries@australianunity.com.au, or the Adviser Services team on 1300 133 285 or email investmentbonds@australianunity.com.au

Visit our website australianunity.com.au/wealth for further information or refer to the 10Invest PDS.
