Announcement

Lifeplan Education Bond

New Additional Information Document (AID)

29 October 2026

We wish to advise of an important update regarding the Lifeplan Education Bond, issued by **Lifeplan Australia Friendly Society Limited** (ABN 78 087 649 492, AFSL 237989) ('Lifeplan').

A new AID has been issued, effective 29 October 2026.

This notice summarises the key changes reflected in the AID. It is not a comprehensive description of all changes and should be read together with the AID.

What's changed?

Fees and costs

Fees and costs information for investment options available in the Lifeplan Education Bond have been updated using the latest available data from underlying funds.

Maximum contribution and living allowance limits

Figures relating to the maximum contribution limit and living allowance limit have been updated in line with the announcement dated 1 October 2026 available on our website at **australianunity.com.au/wealth**.

Fund manager descriptions and investment option objectives and strategies

Fund manager descriptions and investment strategies and objectives have been updated for consistency with disclosures of underlying funds.

Importantly, these updates do not change the underlying nature, investment strategy or composition of the investment option you have invested in.

Relevant documents are available here:

- Lifeplan Education Bond AID

Further information

If you have any questions, please contact the Investor Services team on **1300 1300 38** or email **enquiries@australianunity.com.au**, or the Adviser Services team on **1300 133 285** or email **investmentbonds@australianunity.com.au**.

Important Information

Lifeplan Education Bond is issued by Lifeplan Australia Friendly Society Limited ABN 78 087 649 492 AFS Licence No. 237989 ('Lifeplan'), a wholly owned subsidiary of Australian Unity Limited ABN 23 087 648 888. This information is general in nature and does not take into account your objectives, financial situation or needs. Before making any investment decision, you should consider the appropriateness of the information and read the applicable Product Disclosure Statement (PDS) and Additional Information Document (AID). The PDS, AID and Target Market Determination (TMD), is available on our website at australianunity.com.au/wealth.

Past performance is not a reliable indicator of future performance.

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