

Announcement

Australian Unity Education Savings Plan Lifeplan Education Savings Plan CBA Education Savings Plan

29 September 2025

This announcement is issued by Lifeplan Australia Friendly Society Limited ABN 78 087 649 492, AFS Licence No. 237989, as the issuer of the Australian Unity Education Savings Plan, Lifeplan Education Savings Plan and CBA Education Savings Plan ('Lifeplan').

Living away from home allowance limit and maximum contribution limit (Effective 1 October 2024)

Living away from home allowance limit

The living allowance is a special type of education benefit that is only available to students living away from home.

Full-time students living away from home can currently withdraw a living allowance of up to \$12,000 per calendar year without having to provide proof of expenditure.

We review this allowance annually and may change it with effect from 1 October each year to reflect changes in the cost of living away from home.

Maximum contribution limit

The maximum contribution(s) that can be made for each student or child is currently \$850,000 in total.

We review this limit annually and may increase it with effect from 1 October each year to reflect rises in the cost of education. If the limit is increased, you can make additional contributions up to the new limit.

For updated information on the current living away from home allowance and maximum contribution limit, visit the Announcements section of our website at australianunity.com.au/wealth.

Contact Us

If you have any questions, please call the Investor Services team on **1300 1300 38** between 8.30am and 5.30pm (AEST) weekdays or email us at enquiries@australianunity.com.au, or the Adviser Services team on **1300 133 285** or email investmentbonds@australianunity.com.au.

Important Information

© Copyright 2025 Australian Unity Limited

Australian Unity respects your privacy – you can view our privacy policy on our website www.australianunity.com.au/PrivacyPolicy

This information is intended only to provide a general update on the investment particulars of this product. The information provided here was current at the time of publication only and we recommend that you speak to your financial adviser or contact us for further information. The information provided is general information only and does not take into account your objectives, financial situation or needs. You should read our Product Disclosure Statements (PDS) available on our website or request a copy of the PDS.

Lifepan Australia Friendly Society Limited

ABN 78 087 649 492, AFSL 237989
GPO Box 4397, Melbourne, VIC 3001
W australianunity.com.au/wealth

Investor Services

T 1300 1300 38
E enquiries@australianunity.com.au

Adviser Services

T 1300 133 285
E investmentbonds@australianunity.com.au