

# Fund payment notice

3 July 2025

**Australian Unity A-REIT Fund - ARSN 140 274 728**

**APIR Code AUS0055AU**

Australian Unity Funds Management Limited, as Responsible Entity of the Australian Unity A-REIT Fund (Fund), considers that the Fund is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2025.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 April to 30 June 2025, and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.0446
Australian Interest Income (NRWT exempt)	0.0170
Franked Dividends	0.0234
Unfranked Dividends	0.0001
Australian other income - CBMI	0.0049
Australian other income - NCMI	0.0089
Australian other income - Excluded NCMI	0.0063
Other Australian Income	0.9467
Other Foreign Income	0.0471
Discounted Capital Gains - TAP	0.6026
Discounted Capital Gains - NTAP	0.5572
AMIT CGT Gross Up	1.1598
<b>Total Distribution</b>	<b>3.4186</b>

The above estimated components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of 0.9668 cents per unit in respect of the period 1 April to 30 June 2025.

**Important Note:** Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2025 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in August 2025.