

ASX Announcement

28 June 2024

Australian Unity Limited

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Australian Unity Limited (Company) has today issued new mutual capital instruments (MCIs) pursuant to the wholesale placement announced on 3 June 2024.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Act) as notionally modified by Australian Securities and Investments Commission (ASIC) Corporations (Disregarding Technical Relief) Instrument 2016/73 (ASIC Instrument 2016/73) that:

1. the Company has issued 965,518 MCIs without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company (accounting requirements); and
 - (b) sections 674 and 674A of the Act (continuous disclosure requirements); and
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/73.

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This announcement has been authorised for release by the Board of Australian Unity Limited.

For further information:

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Senior Manager – Communications

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ASX code:

AYU

Securities on Issue:

AYUPA – 5,070,950

AYUHC – 321,157

AYUHD – 2,070,000

AYUHE – 2,558,050

Issuer:

Australian Unity Limited

ACN 087 648 888

Enquiries:

Australian Unity Registry

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Melbourne VIC 3000

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The listing of Australian Unity Securities on the ASX does not affect Australian Unity Limited's status as a mutual entity