

14 July 2014

**Australian Unity Limited Notes**  
**Interest Payment and Interest Rate determination**

Australian Unity Limited's unsecured notes (Australian Unity Notes) feature a floating interest rate, based on a three-month BBSW as determined on the first business day of each Interest Period (expressed as a percentage per annum), plus a fixed margin of 3.55% per annum.

**Interest Rate determination for period 14 April 2014 – 13 July 2014**

Australian Unity Limited has determined the Interest Rate payable for Australian Unity Notes for the Interest Period commencing 14 April 2014 as follows:

Interest Period (14 April 2014 – 13 July 2014)	91 days
Record Date	Friday 4 July 2014 <sup>1</sup>
Interest Payment Date	Monday 14 July 2014
BBSW on 14 April 2014	2.7117% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	6.2617% per annum
Interest payable per Australian Unity Note	\$1.56

**Interest Rate determination for period 14 July – 13 October 2014**

Australian Unity Limited has determined the Interest Rate payable for Australian Unity Notes for the Interest Period commencing 14 July 2014 as follows:

Interest Period (14 July 2014 – 13 October 2014)	92 days
Record Date	Friday 3 October 2014 <sup>1</sup>
Interest Payment Date	Tuesday 14 October 2014
BBSW on 14 July 2014	2.6550% per annum
Margin	3.5500% per annum
Interest Rate (BBSW plus Margin)	6.2050% per annum
Interest payable per Australian Unity Note	\$1.56

*Note:*

1. All Record Dates (8 calendar days before the applicable Interest Payment Date) which otherwise would fall on a non-Business Day are re-scheduled to the immediately preceding Business Day. The 2014 ASX Trading Calendar deems the original Record Date for the Interest Period commencing 14 July 2014, Monday 6 October 2014, not a Business Day, therefore the Record Date has been re-scheduled to Friday 3 October 2014 (see [www.asx.com.au/about/asx-trading-calendar-2014.htm](http://www.asx.com.au/about/asx-trading-calendar-2014.htm)).
2. For all Interest Payment Dates (14 January, 14 April, 14 July, 14 October each year) which otherwise would fall on a non-Business Day, then the date for payment is postponed to the next Business Day, however, the Holder is not entitled to any additional payment in respect of that delay.
3. Capitalised words in this announcement have the meanings defined in the Prospectus for the Australian Unity Notes.

– Ends –

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**ASX code:**  
AYU

**Notes on Issue:**  
1,200,000

**Issuer:**  
Australian Unity Limited  
ACN 087 648 888

**Enquiries:**  
Australian Unity Notes  
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The listing of Australian Unity Notes on the ASX does not affect Australian Unity Limited's status as a mutual organisation