

180
YEARS

Australian
Unity 
Real Wellbeing

Fund payment notice

8 January 2024

Australian Unity Healthcare Property Trust – ARSN 092 755 318
Wholesale Units AUS0112AU

Australian Unity Funds Management Limited as responsible entity of the Australian Unity Healthcare Property Trust ('HPT') considers that HPT is a withholding managed investment trust ('withholding MIT') and an attribution managed investment trust ('AMIT') in relation to the income year ended 30 June 2024.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) ('the Act') (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 01 October 2023 to 29 December 2023, and should not be used for any other purpose.

Component	Cents per unit
Other assessable Australian income	0.2427
Discounted capital gains - TAP	0.0664
Discounted capital gains - NTAP	0.3656
AMIT CGT gross up	0.4320
Other non-attributable amounts (Tax deferred)	1.3933
Total Distribution	2.5000

The above estimated components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a 'fund payment' amount of 0.3756 cents per unit in respect of the period 01 October 2023 to 29 December 2023.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the 2024 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in September 2024.