

Fund payment notice

22 July 2021

Pro-D High Growth Fund (AUFM Managed Fund No. 1) - ARSN 160 420 986
APIR Code AUS0064AU

Australian Unity Funds Management Limited, as Responsible Entity of the Pro-D High Growth Fund (AUFM Managed Fund No. 1) ('Fund'), considers that the Fund is a withholding managed investment trust (withholding MIT) and an attribution managed investment trust (AMIT) in relation to the income year ending 30 June 2021.

The following estimated components are provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12A-B and 12-H of Schedule 1 to the Taxation Administration Act 1953 (Cth) (the Act) (for fund payments) and Subdivisions 12A-A and 12-F of the Act (for dividend, interest and royalty payments) in respect of the period 1 January to 30 June 2021, and should not be used for any other purpose.

Component	Cents per unit
Australian Interest Income (NRWT taxable)	0.0444
Australian Interest Income (NRWT exempt)	0.0028
Franked Dividends	0.5120
Unfranked Dividends	0.0375
Unfranked Dividends CFI	0.0299
Australian other income - NCMI	0.0017
Australian other income - Excluded NCMI	0.0005
Australian other income - Other	1.4212
Other Foreign Income	0.6777
Capital Gains - Other Method - TAP	0.0067
Capital Gains - Other Method - NTAP	0.1965
Discounted Capital Gains - TAP	0.0798
Discounted Capital Gains - NTAP	2.4470
AMIT CGT Gross Up	2.5268
Tax Exempted Amounts	0.0008
Other Non-attributable Amounts (Tax Deferred)	0.1612
Total Distribution	8.1466

The above estimate components are based on information currently available.

For the purposes of Subdivisions 12A-B and 12-H of the Act, this distribution includes a "fund payment" amount of 1.5897 cents per unit in respect of the period 1 January to 30 June 2021.

Important Note: Australian resident unitholders should not rely on this notice for the purposes of completion of their income tax returns. Details of the full year components of distributions will be provided in the 2021 Attribution MIT Member Annual Statement (AMMA) which is expected to be sent to unitholders in September 2021.